

## Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

<b>Entity Information</b>	
Political Subdivision Name*:	Calhoun County
Political Subdivision Type*:	County
If "other", please specify	
Reporting Fiscal Year*:	2016
Fiscal Year Start (MM/DD/YYYY)*:	1/1/2016
Fiscal Year End (auto):	12/31/2016
Political Subdivision Website, if applicable:	www.calhouncotx.org
Political Subdivision Telephone*:	(361) 553-4600
Political Subdivision Email, if applicable:	mike.pfeifer@calhouncotx.org
Does the Political Subdivision have any reportable debt?*	Yes

<b>Contact Information</b>	
Contact Name*:	Cindy Mueller
Contact Title*:	County Auditor
Contact Phone*:	(361)553-4610
Contact Email:	cindy.mueller@calhouncotx.org
Physical Address, Line 1*:	202 S. Ann Street, Ste B
Physical Address, Line 2:	
City*:	Port Lavaca, TX 77979
Zip*:	77979
County*:	Calhoun
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	

End of Worksheet

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Entity Information (Auto)												
Political Subdivision Name:	Calhoun County											
Reporting Fiscal Year:	2016											
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	S&P
General Obligation Refunding Bonds-Series 2010		\$ 4,985,000	\$ 3,480,000	\$ 4,121,650	8/15/2024	Yes	\$ 5,254,765	\$ 5,254,765	\$ -	Refund certain maturities of outstanding indebtedness to lower overall debt service requirements and pay costs of issuance of the bonds.	Yes	AA
General Obligation Refunding Bonds-Series 2012		\$ 5,480,000	\$ 3,725,000	\$ 4,136,600	8/15/2023	Yes	\$ 5,759,434	\$ 5,759,434	\$ 0	Refund certain maturities of outstanding indebtedness to lower overall debt service requirements and pay costs of issuance of the bonds.	Yes	AA

End of Worksheet

End of Worksheet

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<b>Entity Information (Auto)</b>	
Political Subdivision Name:	Calhoun County
Reporting Fiscal Year:	2016

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$7,205,000
Total principal of all outstanding debt obligations:	\$7,205,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$8,258,250

<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$7,205,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$7,205,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$8,258,250

<b>Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)</b>	
Population of the political subdivision:	21,965
Source and year of population data:	US Census Bureau estimate 7/1/2016
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$328.02
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$328.02
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$375.97

End of Worksheet