

**CALHOUN COUNTY, TEXAS NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION**

The Commissioners Court of Calhoun County, Texas (the “County”) does hereby give notice of intention to issue one or more series of *Calhoun County, Texas Combination Tax and Hospital Revenue Certificates of Obligation* (the *Certificates*) in the maximum aggregate principal amount not to exceed \$30,000,000 for the purposes of paying, in whole or in part, contractual obligations of the County to be incurred to: (1) construct, renovate, and otherwise improve County-owned buildings, including the County-owned hospital (the *Project*), (2) purchase materials, supplies, equipment, machinery, buildings, land, and rights-of-way for the Project; and (3) the payment of professional services relating to the design, construction, project management, and financing of the Project, including services by tax appraisal engineers, engineers, architects, attorneys, auditors, mapmakers, financial advisors, and fiscal agents. The County proposes to provide for the payment of such Certificates from the levy and collection of ad valorem taxes in the County, within the limits prescribed by law, and from a lien on and pledge of “Surplus Revenues,” if any, received by the County from the ownership and operation of the County owned hospital. The current principal of all currently outstanding debt obligations of the County is \$495,000, the combined principal and interest required to pay all currently outstanding debt obligations of the County on time and in full is \$514,800, the estimated combined principal and interest required to pay the proposed Certificates on time and in full is \$49,990,575, the estimated interest rate for the Certificates is 5.50% per annum, and the maximum maturity date of the proposed Certificates is August 15, 2049. The Commissioners Court proposes to authorize the issuance of such Certificates at 10:00 a.m. on September 18, 2024, at a Regularly Scheduled Meeting to be held at Commissioners Court located at the Calhoun County Courthouse, Commissioners Courtroom, located at 211 S. Ann St., Suite 104, Port Lavaca, TX 77979, Texas (in the event the Commissioners Court will be unable to meet at said location, the County will post information on its website for attending the meeting at an alternate location, by telephone, teleconference, or other electronic means). The Certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971 (Sections 271.041 through 271.064, as amended, Texas Local Government Code), and Chapter 263, as amended, Health and Safety Code.

/s/ Anna Goodman
County Clerk